WORK MANAGEMENT

Unify Projects from Quote to Invoice with Precision and Power!

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CUTTING EDGE ITEMISED PROJECT MANAGEMENT TOOL

Streamline process from quote to invoice

Drive performance with benchmarking and targets

Enhance project insights with detailed drill downs

Boost productivity with linked workstreams

KEY FEATURES

KEY FEATURES – Project tasks creating the foundation for work management

Create tasks directly from quotes

Link quote line items directly to tasks, ensuring a seamless transition from planning to execution

Task-driven time logging

Log hours directly to line items on quotes, providing a detailed breakdown of time spent on each task

Link tasks to user roles

Limit who can log to specific tasks and provide immediate summary of hours used to date for task

KEY FEATURES – Empowering users with the tools to drive their own performance

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Notepad for efficient task management

Feature to create 'to-do' tasks seamlessly, effortlessly converted into billable hours

Data-driven insights

Understand performance against targets and benchmark against peers

Automatic notifications

Send automatic performance updates and reminders to employees

KEY FEATURES – Empowering success with autonomous project control

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Threshold alerts

Receive instant warnings when predefined thresholds, such as 80% of hours used, to immediately address issues with clients
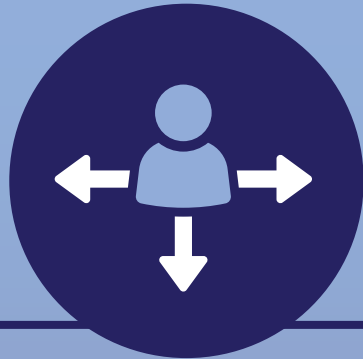
Access control for precision

Employees only log hours on projects they are assigned to, ensuring data accuracy and security

Real-time monitoring

Monitor quoted hours versus logged hours in real-time, stay on top of project timelines and budgets including employee performance

KEY FEATURES – Achieving Holistic Projects with a Fully Closed Loop

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Leave management

Prevent unnecessary alerts and maintain accurate workload distribution

Hierarchical control

Establish a hierarchy for senior staff to edit junior staff hours, ensuring accuracy and accountability at all levels

Invoice automation

Automatically generate invoices based on quote line items and logged hours, reducing administrative overhead

THANK YOU

QUESTIONS?

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